

Investor Resources

Planning for Retirement

The Securities Department protects Montana investors by regulating securities transactions. The department registers securities, brokerage firms, investment advisory firms and individuals working for those firms. Call the State Auditor's Office at 1-800-332-6148 if you have questions about an investment opportunity or representative or to report fraud.

AARP www.aarp.org

- *Retirement Financial Planning* www.aarp.org/financial

American Saving Education Council www.asec.org

- *BallPark Estimate (Retirement Worksheet)* www.asec.org/ballpark/
- *Choose to Save* www.choosetosave.org

American Stock Exchange www.amex.com

Department of Labor Employee Benefits Security Administration

- *Retirement Savings Education Campaign* www.dol.gov/ebsa
- *Ten Ways to Beat the Clock and Prepare for Retirement*
www.dol.gov/ebsa/publications/10_ways_to_prepare.html
- *Retirement Savings Education Campaign- Savings Matters*
www.dol.gov/ebsa/savingmatters.html

Employee Benefit Research Institute www.ebri.org

- *Retirement Confidence Survey* www.ebri.org/rcs/index.htm

Investing On-line Resource Center www.investingonline.org

Montana Securities Commissioner <http://sao.state.mt.us>

Nasdaq Stock Market (NASDAQ) www.nasdaq.com

National Association of Securities Dealers www.investor.nasd.com

North American Securities Administration www.nasaa.org

New York Stock Exchange (NYSE) www.nyse.com

Profit Sharing/401K Council of America www.psca.org

Securities Investor Protection Corporation (SIPC) www.sipc.org

Social Security Administration www.ssa.gov

- *Retirement Planner* www.ssa.gov/retire2/
- *Benefits Calculator* www.ssa.gov/planners/calculators.htm

U.S. Securities and Exchange Commission www.sec.gov/oiea1.htm

U.S. Treasury www.ustreas.gov

Periodicals

Barron's www.barrons.com

Better Investing www.better-investing.org

Forbes www.forbes.com

Kiplinger's Personal Finance www.kiplinger.com

Money Magazine www.money.com

Wall Street Journal www.wsj.com